



EUREKA COUNTY PUBLIC GUARDIAN  
Pernecia Johnson

P.O. Box 506 Phone: (775) 237-5664  
10 South Main Street Fax: (775) 237-6015  
Eureka, Nevada 89316  
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Attached is the form to be completed when making a referral to the Eureka County Public Guardian. Please note the following general information which you may find helpful in making this referral. Please be sure to sign this sheet and provide your contact information.

1. It is important to be aware of the seriousness of the matter when making a referral for guardianship. Implementation of a guardianship denies the individual of his or her civil rights. Just because a person uses bad judgment, or lives a lifestyle not acceptable to those around him or her does not necessarily mean that person is incompetent. Guardianship is not used to impose compliance upon any individual who has an awareness of what they are doing and have the right to make bad decisions. A guardianship referral is not warranted unless you feel an individual is incapacitated making him or her unable to manage his or her own financial resources and or is unable to make informed medical decisions thus endangering him or herself. The number of clients the Public Guardian accepts will be based upon the complexity of the Ward's situation and what is deemed to be a reasonable caseload, utilizing all other resources, including but not limited to, services provided by the Division of Aging, attorney's, as well as immediate family members, the County Guardian being the Appointed Guardian of last resort. Because of the seriousness of making a referral to the Public Guardian you may be asked to be present in any court proceedings to determine if Guardianship is warranted. **Copies of recent medical records indicating what condition(s) is causing a proposed ward to be incompetent or incapacitated are required by law in order for guardianship to proceed.**

2. Guardianship is **NOT** an immediate emergency intervention. If you have any suspicions of elder abuse, neglect, or exploitation, please report this to one of the following agencies:

Elder Protective Services	(775) 738-1966
Nevada Division for Aging Services	(775) 738-1966
Eureka County Sheriff's Office	(775) 237-5252

3. Family members or friends, if appropriate, have priority to serve as guardian in lieu of the Eureka Public Guardian. Please contact responsible family members and friends regarding the possibility of serving, prior to contacting the Public Guardians office.

4. Please provide **all** requested documentation and any other information you feel is pertinent to this investigation. **A lack of information will delay action on the case.**

5. Once the referral form has been submitted, please keep the department informed of any significant changes (i.e. medical condition, residence, family involvement, etc.) regarding the proposed ward.

\_\_\_\_\_  
Signature of Referring Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Fax Number

GUARDIANSHIP REFERRAL FORM

This form must be thoroughly completed in order to expedite investigation  
Once this form is completed, mail or fax to:

**Eureka County Public Guardian**

10 South Main Street

P.O. Box 506

Eureka, NV 89316

Phone: 775-237-5664

Fax: 775-237-6015

Email: PJohnson@eurekacountynv.gov

Date: \_\_\_\_\_

Sent By: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Agency: \_\_\_\_\_

Signature: \_\_\_\_\_

1. General Information:

Name of Proposed Ward \_\_\_\_\_

AKA \_\_\_\_\_ Mother's Maiden Name \_\_\_\_\_

Age \_\_\_\_\_ D.O.B. \_\_\_\_\_ Birth Place \_\_\_\_\_ Ethnic Origin \_\_\_\_\_

Medicaid/CCSS# \_\_\_\_\_ Social Security # \_\_\_\_\_

Medicare # \_\_\_\_\_ VA # \_\_\_\_\_ Branch \_\_\_\_\_

Home Address \_\_\_\_\_ Telephone \_\_\_\_\_

Does Proposed Ward Live Alone? \_\_\_\_\_ Marital Status \_\_\_\_\_

U.S. Citizen: Yes \_\_\_ No \_\_\_ (Note, if not U.S. Citizen, attach immigration papers)

2. Current Location of Proposed Ward (Hospital, Nursing Facility, Family's Residence, etc.)

\_\_\_\_\_

3. Date Admitted to Current Facility \_\_\_\_\_

4. Any Previous Placement?

\_\_\_\_\_

5. Is there a Discharge Plan? If so, please describe. \_\_\_\_\_

\_\_\_\_\_

6. Anticipated Discharge Date \_\_\_\_\_

7. Does any person or institution have Legal Guardianship, Power of Attorney, or Custody or Control of proposed ward? Yes \_\_\_ No \_\_\_ If so, who? \_\_\_\_\_

8. Does Proposed Ward Have a Private Attorney? Yes \_\_\_ No \_\_\_ if so, give name, address and telephone number of attorney. \_\_\_\_\_

\_\_\_\_\_

9. Other Agencies/Social Workers Involved in Case: \_\_\_\_\_

\_\_\_\_\_

10. Attach copy of current medical records that indicate the conditions that cause incompetence or incapacity, including a physician's signed letter regarding assessment, diagnosis, prognosis and recommendations. \_\_\_\_\_

\_\_\_\_\_

11. List Long Term Medical Providers: (i.e., additional physician, optometrist, dentist, etc.)

\_\_\_\_\_

\_\_\_\_\_

12. Violent Threat or Actions Noted? Yes \_\_\_ No \_\_\_ Describe: \_\_\_\_\_

\_\_\_\_\_

13. Criminal History (Describe): \_\_\_\_\_

\_\_\_\_\_

14. Conditions Leading to Referral/Purpose of Guardianship: (How would a guardianship improve the quality of life for the proposed ward?) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

15. Relatives/Significant Others: (Must include all immediate family members, relationships, address and telephone numbers.) Attach additional sheets if necessary.

<i>Name</i>	<i>Address &amp; Phone #</i>	<i>Relationship</i>	<i>Family Member Notified</i>	<i>Agree with Guardianship</i>

16. Spousal Information (Attach additional sheets if necessary):

Name of Spouse \_\_\_\_\_ Maiden Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Telephone \_\_\_\_\_

SS # \_\_\_\_\_ Medicare # \_\_\_\_\_

Date of Birth \_\_\_\_\_ Place of Birth \_\_\_\_\_

Date of Marriage \_\_\_\_\_ U.S. Citizen \_\_\_\_\_ Veteran? \_\_\_\_\_

Source of Income \_\_\_\_\_

If Deceased, Date of Death \_\_\_\_\_ Place of Death \_\_\_\_\_

17. Hospital Only, copies of the following information will be required:

- \_\_\_\_\_ Admit Sheet
- \_\_\_\_\_ History & Physical Exam
- \_\_\_\_\_ Psychiatric Assessment or Physician Documentation of Incompetence
- \_\_\_\_\_ If Nursing Home Placement, Copy of Proof of Payment Source, Application & Guarantee

18. Nursing Homes/Group Care Facilities Only, copies of the following information will be required:

- \_\_\_\_\_ Admit Sheet
- \_\_\_\_\_ History & Physical Exam
- \_\_\_\_\_ Psychic-Social Assessment
- \_\_\_\_\_ Complete Patient Trust Fund Accounting
- \_\_\_\_\_ Proof of payment Source, Application & Guarantee
- \_\_\_\_\_ Correspondence to Family/Significant Others Notified of Referral for Guardianship

19. Will (Attach Copy): Has a Will Been Prepared? \_\_\_\_\_

Location: \_\_\_\_\_

Has an advance Directive Been Prepared? \_\_\_\_\_ Location: \_\_\_\_\_

20. INCOME SOURCE (Attach Copies of Applications):

Income Source	Amount Received	Or Date of Application
SSA		
SSI		
VA		
Pension		
Other		
Other		

21. ASSETS (Attach Additional Sheets if Necessary)

Asset	Name	Location/ Address	Account Number	Account Balance/Value
Checking Account				
Savings Account				
CD/IRA Trust Fund				
Deeds of Trust				
Stock Bonds				
Real Property (House, Land, Etc.)				
Mobile Home				
Vehicles(include year, make, model & VIN)				
Burial Plot/Plan Insurance				
Safe Deposit Box				
Other				
Other				

Does anyone else have their name on the above accounts? \_\_\_\_\_

Who? \_\_\_\_\_ Which Account \_\_\_\_\_

22. INSURANCE

Insurance Type	Name of Company	Address	Policy Number
Life Insurance			
Health Insurance			

23. Has there been two evaluations done by a doctor to determine incompetence? (Required by law) If so, Doctor's names \_\_\_\_\_ if evaluations are available attach to form.

24. What is the present medical condition of proposed ward? \_\_\_\_\_

\_\_\_\_\_

25. Please indicate which of the following services is being/has been utilized. If inappropriate, please explain. \_\_\_\_\_

\_\_\_\_\_

26. Is there anything else you would like us to know for our investigation that is not mentioned on the previous parts of this referral?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**THE "PHYSICIANS REPORT OF INCAPACITATION" MUST BE ATTACHED TO THIS REFERRAL BEFORE AN INVESTIGATION CAN BE STARTED.**

**Assistance Programs (Attach Copies of Application/Predeterminations):**

Social Security/Disability/SSI (775) 777-7738

Services Provided \_\_\_\_\_

Medicaid (775) 753-1233

Application Date \_\_\_\_\_ Who Applied? \_\_\_\_\_  
Current Status \_\_\_\_\_ (Approval/Denial/Pending)  
Effective \_\_\_\_\_  
Authorized Representative/Address \_\_\_\_\_

Elko County Social Services

Social Services (775) 738-4375

Services Provided \_\_\_\_\_

State of Nevada

Elder Protective Services (775) 738-1966

Services Provided \_\_\_\_\_

Nevada Division of Aging Services (775) 738-1966

Services Provided \_\_\_\_\_

Nevada Mental Health Clinic (775) 738-8021

Services Provided \_\_\_\_\_

Rural Regional Center (775) 753-1100

Services Provided \_\_\_\_\_

Veteran's Administration 1-800-827-1000

Services Provided \_\_\_\_\_

\*If circumstances have changed since original date of referral, notify guardian as soon as possible with changes.  
Please indicate if you feel the person being referred could be in immediate danger:

\_\_\_\_\_

09/27/2016 revised